



## ***Charitable Donations of Securities/Mutual Funds To the Martyrs' Shrine***

*To donate a publicly traded security (shares, mutual funds, etc.) to THE MARTYRS' SHRINE please complete and sign this form and send to your broker. Fax a copy to the Shrine office, (705) 526-1526 Attn: Rev. Bernard Carroll, S.J. and to CIBC Mellon Global Securities Service Company Attn: Ms. Janet Jackson (416) 643-5416.*

*Upon receipt of the securities from your broker the donated security(ies) will be sold and funds transferred to THE MARTYRS' SHRINE following settlement. Your broker will supply you with FIN and CUSIP numbers.*

*Income tax receipts will be issued as soon as possible after donation. The valuation for the issuance of the income tax receipt is based on the closing price listed for date of transfer to CIBC Mellon.*

### **Letter of Direction**

I wish to make a charitable donation to **THE JESUIT FATHERS OF UPPER CANADA** for **THE MARTYRS' SHRINE** for:

(list purpose) \_\_\_\_\_

I authorize and direct you to transfer the following securities/mutual funds into the name of "CIBC Mellon Global Securities Service Company – In trust for THE JESUIT FATHERS OF UPPER CANADA" (Account JFUF0001002) from my account as follows:

### **Donor Information:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_ Tel: \_\_\_\_\_

### **Broker Information:**

Firm Name : \_\_\_\_\_

FINS/CUID # \_\_\_\_\_

Client Account Number: \_\_\_\_\_

Broker Contact Name: \_\_\_\_\_

Tel# \_\_\_\_\_ Fax \_\_\_\_\_

### **Security Information:**

Share/Units: \_\_\_\_\_ of \_\_\_\_\_ Class: \_\_\_\_\_  
Quantity Description of security Common/Preferred

Please process this transfer at your earliest convenience.

\_\_\_\_\_  
Signature of Donor

\_\_\_\_\_  
Signature of Donor

Date: \_\_\_\_\_

**For assistance  
please contact  
Rev. Bernard F. Carroll, S.J.  
(705) 526-3788  
shrine.director@rogers.com**